

IRA WITHDRAWAL STATEMENT

MAILING ADDRESS

Weitz Funds
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Omaha, NE 68154

OVERNIGHT MAILING ADDRESS

Weitz Funds
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Use this form to make a one-time withdrawal or to establish a Systematic Withdrawal Plan (SWP) for your Weitz IRA account. **Please type or print clearly.** You may also make a withdrawal or establish a SWP through our web portal at www.weitzinvestments.com.

1. Account Information

Account Registration

Account Number

SSN

____-____-____
Birth Date (MM-DD-YYYY)

Type of IRA: Traditional IRA Roth IRA SEP IRA Inherited IRA

Complete the following only if you are a Beneficiary requesting a withdrawal.

Name

SSN

____-____-____
Birth Date (MM-DD-YYYY)

Mailing Address

City

State

ZIP

Home Phone

Work Phone

2. Distribution Reason

I direct the Custodian to make a distribution from the above account for the following reason:

- Early Distribution** | Accountholder under age 59 ½ - you may be subject to the early distribution penalty unless an exception applies
- Early Distribution** | Accountholder under age 59 ½ taking substantially equal periodic payments
- Death** | Beneficiary of this account who furnishes a copy of the Death Certificate
- Normal Distribution** | Accountholder over age 59 ½, including Required Minimum Distribution
- Removal of Excess Contribution** | Was the contribution made in a prior year? No Yes, Tax Year: _____
Is the contribution being removed prior to the tax return due date of the year for which the contribution was made? No Yes
- Recharacterization**

3. One-Time Distribution Instructions

Amount:

- Entire Balance
- \$ _____
- Calculate the Required Minimum Distribution (RMD) for me one time annually

From Fund:

- _____
Fund Name / Number
- Proportionally across all funds in the account

4. Method of Payment / Bank Information

- Payment method: Send a check to the address of record ACH to existing bank instructions ACH to new bank instructions (provide information below)
- Distribute to existing Weitz Account: _____
Fund Number Account Number

Bank Name _____

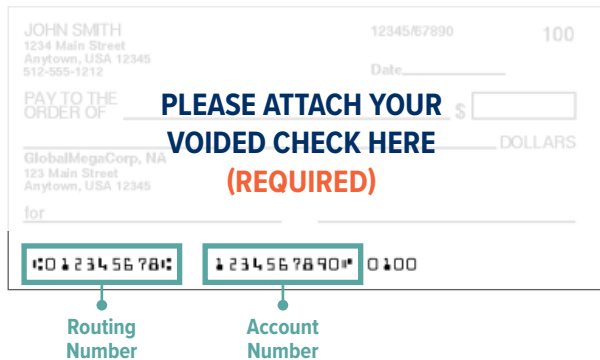
Bank Address _____ City _____ State _____ ZIP _____

Name(s) on Bank Account _____

Bank Account Number _____ Bank Routing Number _____

Type of Account

- Checking Account
- Savings Account



Your check must be preprinted with your name and address. If you do not have a preprinted check, please provide documentation from your bank that confirms your bank account registration, account number and routing number.

5. Systematic Withdrawal

- Enter the dollar amount for each fund in which you wish to establish a SWP.
- If no day or frequency is chosen, redemptions will be made from the selected fund(s) on the 22nd day of each month.
- If any weekends or holidays occur on the selected days, the redemptions will be made on the previous business day. ACH processing takes approximately two (2) business days to complete.

Fund	\$ Amount	Day of the Month				Frequency				Beginning (Month / Year)
		1st	8th	15th	22nd	Monthly	Quarterly	Semi-Annually	Annually	
Large Cap Equity Fund / WVALX & WVAIX / 328 & 541	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____
Multi Cap Equity Fund / WPVLX & WPVIX / 331 & 562	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____
Partners III Opportunity Fund / WPOPX & WPOIX / 310 & 436	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____
Conservative Allocation Fund / WBALX & WBAIX / 400 & 540	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____
Short Duration Income / WEFIX & WSHNX / 329 & 437	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____
Core Plus Income Fund / WCPBX & WCPNX / 573 & 574	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____
Ultra Short Government Fund / SAFEX / 330	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	____ / ____

6. Tax Withholding Election

Federal Withholding

Completion and execution of this form, including any federal withholding election made herein, obviates the need to complete a separate Internal Revenue Service Form W-4R. However, a copy of IRS Form W-4R with instructions is attached for your reference.

Your withholding rate is determined by the type of payment you will receive.

For nonperiodic payments, the default withholding rate is 10%. You can choose to have a different rate by entering a rate between 0% and 100% below. Generally, you can't choose less than 10% for payments to be delivered outside the United States and its possessions. (See the attached Form W-4R for more information).

Complete this section if you would like a rate of withholding that is different from the default withholding rate. See the instructions and the Marginal Rate Tables that follow for additional information. Enter the rate as a whole number (no decimals).

Withhold _____ %

If no withholding information is included, we will automatically withhold the default withholding percentage elected on your account. If you do not have a default withholding election on your account and the above information is left blank, we will automatically apply 10% default withholding to your requested distribution (Federal and State taxes will not be withheld when recharacterizing contributions). Federal taxes will not be withheld from ROTH IRA Distributions unless requested above.

State Withholding

Your state of residence will determine your state income tax withholding requirements, if any. Those states with mandatory withholding may require state income tax to be withheld from payments if federal income taxes are withheld or may mandate a fixed amount regardless of your federal tax election. Voluntary states let individuals determine whether they want state taxes withheld. Some states have no income tax on retirement payments. Please consult with a tax advisor or your state's tax authority for additional information on your state requirements.

Name of Withholding State: _____

Withhold _____ %

Do Not Withhold State Income Tax

NOTE: State income tax withholding may not be available for all states. If applicable, mandatory state income tax will be withheld from the distribution in accordance with state tax guidelines.

7. Signature

I certify that I am the proper party to receive payment(s) from this IRA and that all information provided by me is true and accurate. I have read and understand the Rules and Conditions Applicable to Withdrawal on the reverse side of this form and agree to abide by those rules and conditions. I further certify that no tax advice has been given to me by the Custodian or Weitz Funds. All decisions regarding this withdrawal are my own. I expressly assume the responsibility for any adverse consequences which may arise from this withdrawal and I agree that neither the Custodian nor Weitz Funds shall in any way be held responsible.

If this document is signed electronically, I consent to be legally bound by this document and subsequent terms governing it. The electronic copy of this document should be considered equivalent to a printed form in that it is the true, complete, valid, authentic and enforceable record of the document, admissible in judicial or administrative proceedings. I agree not to contest the admissibility or enforceability of the electronically stored copy of this document. Note that this document may not be signed using Adobe Acrobat Reader's "fill and sign" feature.

I understand that if new bank information is established on my Weitz Funds account, there will be a 15-day waiting period before the new bank information can be used for a redemption request. **If, for any reason, I require a redemption within the 15-day waiting period, I understand that a Letter of Instruction with Medallion Signature Guarantee must accompany this document** (please call 1-888-859-0698 for assistance).

X _____

Signature of Owner or Beneficiary

Date

GENERAL INFORMATION

You must supply all requested information so the custodian can do the proper tax reporting. You may not request a distribution on behalf of another beneficiary.

DISTRIBUTION INFORMATION

If you are establishing periodic distributions from your IRA, you must:

1. Give the custodian the discretion to withdraw the funds from any investment instrument if you fail to indicate from which investment instrument amounts are to be withdrawn.
2. Continue receiving distributions in the instructed manner until: (a) you furnish the custodian new written instructions, (b) your death, or (c) your account is depleted, whichever occurs first.

DISTRIBUTION INFORMATION

You are required to give the reason for taking the withdrawal from the IRA.

1. If you are under 59½ and take a distribution from your IRA, you may be subject to the early distribution penalty. There are several exceptions to the early distribution penalty. You may not have to pay the 10% penalty if you are in one of the following situations:
 - You have unreimbursed medical expenses that are more than 7.5% of your adjusted gross income.
 - The distributions are used to purchase medical insurance while you are unemployed and able to meet other qualifying conditions.
 - You are disabled.
 - The distributions are not more than your qualified education expenses.
 - You use the distributions (up to \$10,000) to buy, build, or rebuild a first home.
 - Qualified Reservist Distributions.

Please refer to IRS publication 590 or consult your tax advisor to determine if you qualify for one of the above exceptions.

2. If you are under 59½, certain distributions from your IRA in the form of “substantially equal periodic payments” may qualify for an exception to the early distribution penalty. In addition, direct conversions to a Roth IRA and distributions used to satisfy an IRS levy of the IRA are exempt from the early distribution penalty.
3. If you are requesting a distribution as a beneficiary, you must furnish proof, in a form acceptable to the custodian, to verify your entitlement to receive the distribution. Distributions paid to a beneficiary or to the IRA holder’s estate are exempt from the 10% penalty tax.
4. If you are age 59½, you may take distributions at any time you wish from your Traditional IRA without incurring an IRS penalty. If this is a Traditional IRA, you are responsible for taking the annual required minimum distribution upon attainment of age 70½. You must pay the IRS a 50 percent penalty tax if you fail to take the required minimum distribution on time. If you are over age 59½ and otherwise qualify, your Roth IRA distributions are not included in your gross income.
5. If you have made an excess contribution to your IRA, you must take the appropriate steps to remove or redesignate the distribution. Depending upon when you take the necessary corrective action and the amount of the excess contribution, you may have to pay the IRS either an excess contribution or early distribution penalty tax, or both.
6. If you make a contribution to your Traditional/Roth IRA, you may recharacterize the amount by transferring it plus the earnings attributable to a Roth/Traditional IRA before your tax return due date (including extensions) for such year. Recharacterization may also be used, as described above, to reverse a Traditional IRA to Roth IRA conversion.

If this is a Traditional IRA, you must include all amounts you receive from the IRA in your gross income except amounts attributable to nondeductible contributions and amounts rolled back into a Traditional IRA or an employer’s qualified plan.

If this is a Roth IRA, you must include all earnings you receive from the Roth IRA in your gross income unless you receive qualifying distributions or roll the distribution back into a Roth IRA within 60 days. You will receive distribution reports from the custodian to assist you with reporting this income.

SIGNATURES

Your signature is required to certify that the information you have provided is true and correct and that you are aware of all the circumstances affecting this IRA withdrawal.