

# ROTH IRA CONVERSION FORM

**Weitz** | INVESTMENT  
MANAGEMENT

**MAILING ADDRESS**

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Use this form to convert all or any part of your existing Weitz Funds Traditional/SEP IRA to a Weitz Funds Roth IRA, or to convert another Traditional IRA to a Weitz Funds Roth IRA by a direct conversion from your current custodian/trustee. If you do not currently have a Weitz Funds Roth IRA, you must complete a Roth IRA Application. Do not use this form if you received a distribution from another Traditional IRA that you intend to convert to a Weitz Funds Roth IRA. **Please type or print clearly.**

**This form is currently unavailable. Please contact us for assistance.**