

# AUTOMATIC REDEMPTION SERVICE



**MAILING ADDRESS**

Weitz Funds  
P.O. Box 182785  
Columbus, OH 43218-2785

**OVERNIGHT MAILING ADDRESS**

Weitz Funds  
4249 Easton Way, Suite 400  
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**PHONE**

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**FAX**

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**EMAIL**

clientservices@weitzinvestments.com

**1. WEITZ FUNDS FUND / ACCOUNT NUMBER** (for an IRA account, please also complete an IRA Withdrawal Form)

Account Title \_\_\_\_\_ Social Security # / Tax ID \_\_\_\_\_  
Fund \_\_\_\_\_ Account # \_\_\_\_\_

- This is a new request for automatic redemption service.  
 This is an update to existing automatic redemption service.  
 This is an addition to existing automatic redemption service.

**2. BANK INFORMATION**

Bank Name \_\_\_\_\_ Bank Account Number \_\_\_\_\_  
 Bank Address \_\_\_\_\_ Bank Account Title \_\_\_\_\_  
 Bank Routing Number \_\_\_\_\_ Bank Account Type  Checking  Savings  
 (nine digit number) Please attach a voided check or savings deposit slip for this bank account.

**3. AUTOMATIC REDEMPTION BY ACH**

If requesting a required minimum distribution from an IRA account, please note the amount as "RMD" and attach a completed IRA Withdrawal Form.

Fund	\$ Amount	FREQUENCY								Beginning (Month/Year)
		1st	8th	15th	22nd	Monthly	Quarterly	Semi-Annually	Annually	
Value Fund / WVALX & WVAIX / 328 & 541	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Partners Value Fund / WPVLX & WPVIX / 331 & 562	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Partners III Opportunity Fund / WPOPX & WPOIX / 310 & 436	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Hickory Fund / WEHIX / 332	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Balanced Fund / WBALX & WBAIX / 400 & 540	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Short Duration Income Fund / WEFIX & WSHNX / 329 & 437	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Core Plus Income Fund / WCPBX & WCPNX / 573 & 574	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Nebraska Tax-Free Income Fund / WNTFX / 311	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/
Ultra Short Government Fund / SAFEX / 330	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	/

I authorize Weitz Funds and the bank named in the Bank Information section to initiate entries to my account (\$25 minimum per purchase). I further authorize such entries to my account, per these instructions, as may be necessary to adjust any entries that were previously initiated. I authorize the bank to accept and to credit the amount of such entries to my account.

This authority will remain in effect until I notify you to cancel. I can stop or change the dollar amount of this automatic service by notifying you three (3) business days before my account is charged. Changes to bank information require fifteen (15) days notice.

ACH processing takes approximately two (2) business days to complete; therefore, the redemption from your Weitz Funds account will occur on the above DAY OF THE MONTH, but the funds will arrive at your financial institution approximately two (2) business days later. If any weekends or holidays occur on these days, the redemption will be processed on the next business day.

**4. ACCOUNT OWNER SIGNATURE(S)**

Account Owner \_\_\_\_\_ Date \_\_\_\_\_ Account Owner \_\_\_\_\_ Date \_\_\_\_\_  
 Account Owner \_\_\_\_\_ Date \_\_\_\_\_ Account Owner \_\_\_\_\_ Date \_\_\_\_\_

**ALL ACCOUNT OWNERS ARE REQUIRED TO SIGN THIS FORM.**