

PRESS FACT SHEET

For period ended December 31, 2016

- Founded in 1983 by Wally Weitz
- \$4.2 billion under management
- 42 employees; 12 investment professionals with an average of 20 years experience
- Headquartered in Omaha, NE
- Ten no load mutual funds and separately managed accounts held by individuals, advisors, pensions, not-for-profit organizations and 401(k) plans
- Investment options of small- to large-cap equity, balanced and bond portfolios
- Seeks understandable, well-managed, cash-generating businesses
- Focus is on economic (cash) earnings
- Strategy is based on Benjamin Graham's value approach
- Analysts use a bottom-up research approach
- All of our employees invest in the funds

FUND	TICKER	PORTFOLIO MANAGER(S)	TENURE AS PM
Value	WVAIX (Institutional Class) WVALX (Investor Class)	Brad Hinton, CFA Dave Perkins, CFA	2006 2011
Partners Value	WPVIX (Institutional Class) WPVLX (Investor Class)	Wally Weitz, CFA Brad Hinton, CFA	1983 - Inception 2004
Partners III Opportunity	WPOPX (Institutional Class) WPOIX (Investor Class)	Wally Weitz, CFA	1983 - Inception
Hickory	WEHIX	Wally Weitz, CFA Drew Weitz	2003 2011
Research	WRESX	Jon Baker, CFA Barton Hooper, CFA Dave Perkins, CFA Drew Weitz	2005 - Inception 2005 - Inception 2005 - Inception 2008
Balanced	WBALX	Brad Hinton, CFA	2003 - Inception
Short Duration Income	WEFIX (Institutional Class) WSHNX (Investor Class)	Tom Carney, CFA	1996
Core Plus Income	WCPBX (Institutional Class) WCPNX (Investor Class)	Tom Carney, CFA Nolan Anderson	2014 - Inception
Ultra Short Government	SAFEX (Institutional Class)	Tom Carney, CFA Nolan Anderson	1991 2016
Nebraska Tax-Free Income	WNTFX	Tom Carney, CFA	1996

MEDIA CONTACT

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